



FM193: Structured Finance

Training Description:

There is no universal definition of structure finance. Often depends on the way in which structured.

Finance teams are organized in banks. It refers to a range of sophisticated financial instruments designed to assist companies and institutions in managing the risk. Structured finance has been a very important tool in enhancing liquidity and boosting the prospect of raising capital. Structure finance has been largely used in complex financial transactions that cannot be addressed by conventional financing methods such as loans or bonds. Through the use of structure finance, organizations can access a large capital, improve their liquidity and manage their risk effectively. It provides solutions to complex financial challenges facing organizations in the 21st century.

This intensive training course provides a unique opportunity to delegates in understanding the principles of structure finance. By attending this training course, the delegates will develop necessary skills of raising capital in a complex and challenging setting using sophisticated financial instruments.

The training course will highlight:

- Interest rate derivatives
- Credit derivatives
- Principles of securitization
- Securitization structure
- Synthetic Funding Structure

Training Objectives:

This training course has been designed to provide delegates with up-to-date knowledge and practical skills in using structure finance in raising capital using complex transaction techniques.

By the end of the training, participants will be able to learn:

- ✓ Interest rate forward and future contract
- ✓ Interest rate swap
- ✓ Credit Swap Default
- ✓ Interest rate Swaps
- ✓ Asset backed securities

Personal Benefits:

- ✓ How to apply interest rate swaps.
- ✓ Application of options.
- ✓ The use of credit derivatives in mitigating risk
- ✓ The use of asset-backed securities in raising capital
- ✓ Asset swaps.

Organisational Benefits:

- ✓ The use of future and forward interest rate contracts
- ✓ How interest rate swaps work
- ✓ Credit derivatives
- ✓ Application of options
- ✓ Securitizations

Training Designed for:

This training course would be relevant to all of those involved in raising capital. This includes private individuals, financial and non-financial institutions and non-profit organizations.

This training course is intended for Financial Accounting Team Members, Financial Planning and Budgeting Professionals, Strategic Planning and Head Office Team Members, Corporate Communication and Investor Relations Professionals, Traders and Investors in general.

Training Requirement:

“Hand’s on practical sessions, equipment and software will be applied during the course if required and as per the client’s request.”

Contents can be adapted to your specific wishes. It is therefore possible to focus on specific modules of the training course as per client’s learning needs and objectives. Further, it should be forwarded to us a month prior to the course dates.

Training Program:

DAY ONE:

- ❖ **Overview of Structured Finance**
 - Definition of structured finance
 - Interest rate forward and future contract
 - Interest rate swaps
 - Options
 - Credit default swaps

DAY TWO:

- ❖ **Basic Principles of Securitization**
 - Asset swaps
 - Total returns swaps
 - Reasons why organisation securitize assets
 - Benefits of securitizations
 - What rating agency at rating asset-backed securities

DAY THREE:

- ❖ **Securitization Structure**
 - Use of interest rate derivatives in securitization
 - Credit enhancement
 - Family of CDOs
 - CDOs and sponsor motivations
 - Motivation for synthetic CDOs

DAY FOUR:

- ❖ **Collateralized Debt Obligations**
 - Investors risk in synthetic transaction.
 - Variation in CDOs.
 - Single tranche CDOs
 - Commercial paper

- Asset-backed commercial paper

DAY FIVE:

- ❖ Credit Linked Notes
 - Description of CLNs.
 - Investors Motivation
 - Forms of Credit Linking
 - Structured notes definitions
- ❖ Course Conclusion
- ❖ POST-ASSESSMENT and EVALUATION

Training Methodology:

This interactive training course includes the following training methodologies as a percentage of the total tuition hours:

- 30% Lectures, Concepts, Role Play
- 70% Workshops & Work Presentations, Techniques, Based on Case Studies & Practical Exercises, Gamification, Software & General Discussions
- Pre and Post Test

Training Certificate(s):

CMCT Internationally recognized certificate(s) will be issued to each participant who completed the course.

Training Fees:

TBA as per the course location - This rate includes participant's manual, hand-outs, buffet lunch, coffee/tea on arrival, morning & afternoon of each day.

Note: The 5% VAT (Value Added Tax), will be effective starting 01st of January 2018 as per the new regulation from the UAE Government. The VAT applies for all quotation both for local and abroad.

Training Timings:

Daily Timings:

07:45 - 08:00	Morning Coffee / Tea
08:00 - 10:00	First Session
10:00 - 10:20	Recess (Coffee/Tea/Snacks)
10:20 - 12:20	Second Session
12:20 - 13:00	Recess (Prayer Break & Lunch)
13:00 - 14:00	Last Session

For training registrations or in-house enquiries, please contact:

Aisha Relativo - Training & Career Development Manager

aisha@cmc-me.com / training@cmc-me.com

Tel.: +971 2 665 3945 or +971 2 643 6653 | Mob.: +971 52 2954615